

Community Financial Shares, Inc.

| Selected Consolidated Financial Data: (Unaudited) (In thousands) | March 31, 2010 | December 31, 2009 |
|---|-------------------|----------------------|
| Total assets | \$ 341,524 | \$ 341,530 |
| Loans receivable, net | 228,949 | 232,972 |
| Investment securities available-for-sale | 44,821 | 44,544 |
| Deposits | 297,740 | 298,311 |
| FHLB Advances and other borrowings | 14,700 | 14,800 |
| Stockholders' equity | 23,021 | 22,707 |
| Nonperforming assets | 16,095 | 17,431 |
| Nonperforming loans | 12,234 | 15,035 |
| Allowance for loan losses | 4,799 | 4,812 |
| Selected ratios: | | |
| Total equity to total assets | 6.74% | 6.65% |
| Allowance for loan losses as a % of nonperforming assets | 29.8% | 27.6% |
| Allowance for loan losses as a % of loans | 2.05% | 2.02% |
| Book value per share | \$ 12.85 | \$ 12.83 |
| Market value per share | 8.50 | 7.55 |
| Quarterly net interest margin (1) | 3.52% | 3.27% |
| Three months ended March 31, | | |
| Selected operating data: (Unaudited) (In thousands, except per share data) | 2010 | 2009 |
| Interest income | \$ 3,619 | \$ 3,427 |
| Interest expense | 981 | 1,411 |
| Net interest income | 2,638 | 2,016 |
| Provision for loan losses | 240 | 90 |
| Net interest income after provision for loan losses | 2,398 | 1,926 |
| Noninterest income | 483 | 528 |
| Noninterest expense | 2,829 | 2,427 |
| Loss before income tax | 51 | 27 |
| Income tax benefit | (58) | (55) |
| Net income | 110 | 82 |
| Preferred stock dividends and accretion | (109) | - |
| Net income available to common shareholders | \$ 1 | \$ 82 |
| Income per share - basic | \$ - | \$ 0.07 |
| Income per share - diluted | \$ - | \$ 0.07 |
| Selected performance ratios: | | |
| Return on average assets (1) | 0.13% | 0.11% |
| Return on average equity (1) | 1.72% | 1.97% |
| Noninterest expense to average total assets (1) | 3.40% | 3.28% |
| Net interest margin (1) | 3.52% | 3.00% |
| Average total assets | \$ 337,524 | \$ 300,499 |
| Average total equity | 25,976 | 16,850 |

(1) Annualized.